

RSD FINANCE LIMITED

CIN : L17222WB1963PLC025749

Email:rsdfinance.ltd@gmail.com
Web: www.rsdfinancelimited.com

Date: January 18, 2017

To

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code - 539875

Dear Sir,

(Sub – Reconciliation of Share Capital Audit Report for the Quarter ended 31.12.2016)

Pursuant to the Listing Agreement entered into with the Stock Exchange, please find enclosed herewith the Statement of Reconciliation of Share Capital received from Mr. Mohan Ram Goenka, Practicing Company Secretary, for the quarter ended 31.12.2016 as per SEBI DP - Regulation 55A.

Please take note of the same for your record.

Thanking You
Yours Faithfully

For RSD Finance Limited



(Rajeev Singh Dugal)
Managing Director
DIN – 00052037

CC: The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip Code - 28123

Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- (1) For Quarter Ended
- (2) ISIN
- (3) Face Value
- (4) Name of the Company
- (5) Registered Office Address
- (6) Correspondence Address
- (7) Telephone & Fax Nos.
- (8) Email Address

- (9) Names of the Stock Exchanges where the Company's securities are listed :

	Number of Shares	% of Total Issued Cap.
(10) Issued Capital	6473240	100%
(11) Listed Capital (Exchange-wise)		
	6473240	100.00%
	6473240	100.00%
(12) Held in dematerialised form in NSDL	5559750	85.89
(13) Held in dematerialised form in CDSL	150,000	2.32
(14) Physical	763490	11.79
(15) Total No. of Shares (12+13+14)	6473240	100.00

- (16) Reasons for difference if any, between (10&11), (10&15), (11&15) :

- (17) Certifying the details of changes in share capital during the quarter under consideration as per Table below :-

Particulars**	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin, appr. Pending for SE (Specify Names)
--nil--	--nil--	--nil--	--nil--	--nil--	--nil--	--nil--

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

- (18) Register of Members is updated (Yes/No)
if not, updated upto which date

Contd.....p/2



CERTIFY TO TRUE COPY
For RSD FINANCE LTD.

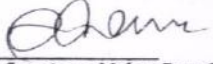

Managing Director.

- (19) Reference of previous quarter with regards to excess dematerialised shares, if any.
- (20) Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?
- (21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	--nil--	--nil--	--nil--
Pending for more than 21 days	--nil--	--nil--	--nil--


- (22) Name, Telephone & Fax No. of the Compliance Officer of the Company
- (23) Name, Address, Tel. & Fax No., Regn. No. of the Auditor
- (24) Appointment of common agency for share registry work
- (25) Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

Place : Kolkata
Date : 18.01.2017


Name of the Company Secretary : Mohan Ram Goenka
C.P.No: 2551



CERTIFY TO TRUE COPY
For RSD FINANCE LTD.


Managing Director.