

Date: January 19, 2022

To

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001
Scrip Code - 28123

Dear Sir,

(Sub – Reconciliation of Share Capital Audit Report for the Quarter ended 31.12.2021)

Pursuant to the Listing Agreement entered into with the Stock Exchange, please find enclosed herewith the Statement of Reconciliation of Share Capital received from Mr. Mohan Ram Goenka, Practicing Company Secretary, for the quarter ended 31.12.2021 as per SEBI DP - Regulation 55A.

Please take note of the same for your record.

Thanking You
Yours Faithfully

For RSD Finance Limited


(Rajeev Singh Dugal)
Managing Director
DIN – 00052037

Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- (1) For Quarter Ended
- (2) ISIN
- (3) Face Value
- (4) Name of the Company
- (5) Registered Office Address
- (6) Correspondence Address
- (7) Telephone & Fax Nos.
- (8) Email Address

- (9) Names of the Stock Exchanges where the Company's securities are listed :

(10) Issued Capital

Number of Shares	% of Total Issued Cap.
12946480	100%
12946480	100.00%
12946480	100.00%

(11) Listed Capital (Exchange-wise)

CSE
BSE

(as per Company records)

(12) Held in dematerialised form in NSDL

11,164,834	86.24
374,866	2.90
1,406,780	10.86
12,946,480	100.00

(13) Held in dematerialised form in CDSL

(14) Physical

(15) Total No. of Shares (12+13+14)

(16) Reasons for difference if any, between (10&11), (10&15), (11&15) :

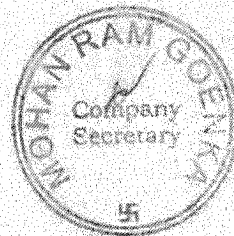
(17) Certifying the details of changes in share capital during the quarter under consideration as per Table below :-

Particulars**	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

(18) Register of Members is updated (Yes/No) if not, updated upto which date

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RSD FINANCE LIMITED

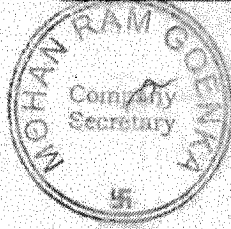

MANAGING DIRECTOR

- (19) Reference of previous quarter with regards to excess dematerialised shares, if any.
- (20) Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?
- (21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	--nil--	--nil--	--nil--
Pending for more than 21 days	--nil--	--nil--	--nil--

- (22) Name, Telephone & Fax No. of the Compliance Officer of the Company
- (23) Name, Address, Tel. & Fax No., Regn. No. of the Auditor
- (24) Appointment of common agency for share registry work
- (25) Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

UDIN No.: F004515C002185661

Place : Kolkata
Date : 17.01.2022

Mohan Ram Goenka
Name of the Company Secretary : Mohan Ram Goenka
C.P.No: 2551

RSD FINANCE LIMITED


MANAGING DIRECTOR